

Agro Tech Foods Limited

07th March, 2025

The Manager,
BSE Limited,
Floor 25, Pheroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Ph. No. 022- 22721233 / 22721234
Fax No. 022-22723121 / 22721072

The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051.
Ph. No. 022- 26598100 / 26598101
Fax No. 022-26598237 / 26598238

Codes: BSE Scrip code 500215, Co. code 1311
NSE Symbol ATFL, Series EQ-Rolling Settlement

Dear Sir/Madam,

Sub: **Receipt of Listing Approval from BSE Limited**
Intimation of receipt of the Listing approval from BSE Limited for 1,33,27,589 equity shares of Rs. 10/- each at a premium of Rs. 965.5/- per share issued on preferential basis to non-promoter category bearing distinctive numbers from 24369265 to 37696853 pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended ("Listing Regulations").

In continuation to our earlier communications dated 14th November 2024 and 29th January 2025, we would like to inform that Agro Tech Foods Limited ("the Company") has received the Listing approval for 1,33,27,589 fully paid-up Equity shares of the Company having a face value of Rs. 10/- each at a price of Rs. 975.5/- per Equity Share (i.e., a premium of Rs. 965.5/- per Equity share) ('Preferential Allotment Price'), bearing distinctive numbers from 24369265 to 37696853 to the following allottees (non-promoter category) for consideration other than cash (i.e., against the shares of Del Monte Foods Private Limited held by the Allottees), on a preferential issue basis, from BSE Limited vide its letter LOD/PREF/AM/FIP/1909/2024-25 dated 06th March, 2025.

Name of the Allottee	Number of Equity Shares
DMPL India Limited	54,25,096
Bharti (SBM) Holdings Private Limited	30,66,167
Bharti (RBM) Holdings Private Limited	19,16,355
Bharti (RM) Holdings Private Limited	19,16,355
Bharti (Satya) Trustees Private Limited (on behalf of Bharti (Satya) Family Trust)	7,66,542
Bharti Enterprises Limited	2,37,074

The copy of the Listing Approval of the BSE Limited is enclosed herewith.

We request you to take the above on record.

Thanking you,

Yours faithfully,
For Agro Tech Foods Limited

JYOTI CHAWLA
COMPANY SECRETARY & COMPLIANCE OFFICER

Encl.: As above

LOD/PREF/AM/FIP/1909/2024-25

March 06, 2025

The Company Secretary,
AGRO TECH FOODS LTD.
31 Sarojini Devi Road, Secunderabad, Telangana, 500003

- **Re: Listing of 1,33,27,589 equity shares of Rs. 10/- each issued at a premium of Rs. 975.50/- bearing distinctive numbers from 24369265 to 37696853 issued to Non-Promoter on preferential basis.**

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.


Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Yours faithfully,



Sahah Vaze
Senior Manager



Akshata Mhatre
Deputy Manager